

CREDO CONSULT

APPLICATION FORM - APPLICANT 1

PRIVATE AND CONFIDENTIAL

Title: (Mr/Mrs/Ms/Miss) _____ Name of applicant 1: _____

Date of birth: _____ Nationality: _____

Merrital status: _____ Tel home: _____

Work: _____ Mobile: _____ E-mail: _____

Education: _____

Current address: _____ Post code: _____

Status: (owner/tenant/other) _____

How long have you been at current address ? _____

Other members of the family: _____
(name, age, family relation) _____

EMPLOYED APPLICANTS

Job title: _____ Length of time in employment: _____

Name of employer: _____ Permanent or temporary: _____

Annual salary: _____ Employers address and tel.: _____

Overtime/bonus/ commission: _____ Net income per month (after tax): _____

Is this GUARANTEED ? YES/NO _____

SELF EMPLOYED APPLICANTS

Nature of business: _____ How many years accounts available ? _____

Type of business: PLC/limited company/ partnership/ sole trader _____

Are you a shareholder ? YES / NO _____ What is your % ? _____

	Turnover	Gross profit	Net profit
Latest complete financial year	£ _____	£ _____	£ _____
Year prior to the above	£ _____	£ _____	£ _____
Year prior to the above	£ _____	£ _____	£ _____

OTHER INCOME

Rent received /net/: £ _____ Pension: £ _____ Investments: £ _____

Savings: £ _____ Other: £ _____

PROPERTY DETAILS

Main Residence (value): £ _____

Other property (value): £ _____

LIABILITIES

	<u>BALANCE</u>	<u>MONTHLY</u>	<u>DATE WILL BE REPAYED</u>
Mortgage (main residence):	£ _____	£ _____	_____
Other mortgages:	£ _____	£ _____	_____
	£ _____	£ _____	_____
Rent:	£ _____	£ _____	_____
Bank loans:	£ _____	£ _____	_____
	£ _____	£ _____	_____
Car loans:	£ _____	£ _____	_____
Other loans:	£ _____	£ _____	_____
Credit cards:	£ _____	£ _____	_____
Maintenance/alimony:	£ _____	£ _____	_____
School fees:	£ _____	£ _____	_____
Other debts:	£ _____	£ _____	_____

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APPLICATION FORM - APPLICANT 2

PRIVATE AND CONFIDENTIAL

Title: (Mr/Mrs/Ms/Miss) _____ Name of applicant 2: _____

Date of birth: _____ Nationality: _____

Merrital status: _____ Tel home: _____

Work: _____ Mobile: _____ E-mail: _____

Education: _____

Current address: _____

Post code: _____

Status: (owner/tenant/other) _____

How long have you been at current address ? _____

Other memebers of the family: _____

(name, age, family relation) _____

EMPLOYED APPLICANTS

Job title: _____ Length of time in employment: _____

Name of employer: _____ Permanent or temporary: _____

Annual salary: _____ Employers address and tel.: _____

Overtime/bonus/ _____ Net income per month (after tax): _____

commission: _____ Is this GUARANTEED ? YES/NO

SELF EMPLOYED APPLICANTS

Nature of business: _____ How many years accounts available ? _____

Type of business: PLC/limited company/ partnership/ sole trader _____

Are you a shareholder ? YES / NO _____ What is your % ? _____

	Turnover	Gross profit	Net profit
Latest complete financial year	£ _____	£ _____	£ _____
Year prior to the above	£ _____	£ _____	£ _____
Year prior to the above	£ _____	£ _____	£ _____

OTHER INCOME

Rent received /net/: £ _____ Pension: £ _____ Investments: £ _____

Savings: £ _____ Other: £ _____

PROPERTY DETAILS

Main Residence (value): £ _____

Other property (value): £ _____

LIABILITIES

	<u>BALANCE</u>	<u>MONTHLY</u>	<u>DATE WILL BE REPAYD</u>
Mortgage (main residence):	£ _____	£ _____	_____
Other mortgages:	£ _____	£ _____	_____
Rent:	£ _____	£ _____	_____
Bank loans:	£ _____	£ _____	_____
Car loans:	£ _____	£ _____	_____
Other loans:	£ _____	£ _____	_____
Credit cards:	£ _____	£ _____	_____
Maintenance/alimony:	£ _____	£ _____	_____
School fees:	£ _____	£ _____	_____
Other debts:	£ _____	£ _____	_____

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PROPERTY DETAILS

COUNTRY: _____
Address/Location: _____
Property Description (type of construction, tel./central heating available, etc): _____
Type of building (office, residential, house, cottage, other): _____
Property living area, sq.m.: _____ Garage, sq.m.: _____ Land, sq.m.: _____ Year of building: _____
Purchase Price / Valuation: _____ Deposit (Your contribution): _____
Loan Amount Required : (please indicate also which currency this amount is stated in) _____
Preferred term in years? _____ Currency Required: _____
Use of Property: Main Residence / Vacation Home / Retirement / Rental _____

Other Information:

DECLARATION:

These particulars are believed to be complete and correct and may be disclosed to appropriate parties in connection with pre-qualification, financing and purchasing or real estate. If it is incomplete I/We accept that I/We may not receive advice appropriate to my/our circumstances.

I/We agree that Credo Consult may take up any references it considers necessary for the confirmation of all these particulars and for Credit Assessment.

_____ Name of Applicant 1	_____ Signature	_____ Date
_____ Name of Applicant 2	_____ Signature	_____ Date

Please return this form to:

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